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April 15, 2014

Via Email

To All Interested Parties

Re: Cause No. D-1-GV-12-001713; *The State of Texas v. Gramercy Insurance Company*; In the 53rd Judicial District Court of Travis County, Texas.

Dear Sir/Madame:

The Special Master Status Conference for the above-referenced receivership estate is set for Monday, April 28, 2014 at 10:00 a.m. The conference will take place in Room 100 of the Texas Department of Insurance located at 333 Guadalupe Street, Austin, Texas 78701.

Please be advised that a copy of the Special Deputy Receiver's Status Conference Report to the Special Master will be posted by Thursday, April 24, 2014, on the Gramercy website at: www.gicreceivership.com.

Please do not hesitate to call me if you have any questions.

Kindest regards,

/s/ Rachel Stroud

Rachel Stroud

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cc: Interested Parties listed on the attached Exhibit A.

EXHIBIT A

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